



Announcement Summary

Entity name

FIN RESOURCES LIMITED

Date of this announcement

Friday February 27, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	90,000,000	26/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FIN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

25009121644

1.3 ASX issuer code

FIN

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/2/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Oct-2025 09:41	New - Proposed issue of securities - FIN	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

26/2/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Expiring - 27 February 2028

Issue details

Number of +securities

30,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Deferred consideration for the acquisition of the Cabin Lake Gold Project.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

26/2/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Expiring - 27 February 2029



Issue details

Number of +securities

30,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Deferred consideration for the acquisition of the Cabin Lake Gold Project.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

26/2/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Expiring - 27 February 2031

Issue details

Number of +securities

30,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Deferred consideration for the acquisition of the Cabin Lake Gold Project.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

26/2/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20251124/pdf/06sf75dtr0j9l.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance Rights (summary):

- Stage 1 (A\$150,000): 30,000,000 vest on achievement of a drill intercept >20 metres at >2 g/t Au within two years of Completion.

- Stage 2 (A\$150,000): 30,000,000 s vest on definition of a JORC (2012) mineral resource of at least 250,000 oz gold at average grade >2 g/t within three years of Completion.

- Stage 3 (A\$150,000): 30,000,000 vest on completion of a Pre-Feasibility Study demonstrating a project NPV > A\$50 million (gold price US\$3,000/oz) within five years of Completion.

Conversion mechanics : Performance Rights will be satisfied by the issue shares calculated as: Number of Shares =

A\$150,000 ÷ Applicable Conversion Price, rounded down to the nearest whole share. Applicable Conversion Price means the higher of (a) the 10-day VWAP

of the Company's shares up to and including the trading day immediately prior to the date on which the relevant milestone is certified, and (b) \$0.005.

Issue details

Number of +securities

90,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FIN : ORDINARY FULLY PAID	1,314,507,317

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FINAM : OPTION EXPIRING 31-DEC-2027 EX \$0.0085	65,384,615
FINAL : OPTION EXPIRING 31-DEC-2028 EX \$0.00975	55,000,000
FINAJ : OPTION EXPIRING 23-APR-2028 EX \$0.005	30,000,000
FINAI : OPTION EXPIRING 01-DEC-2026 EX \$0.02	5,000,000
FINAK : CONVERTIBLE NOTES	445,000
FINAF : OPTION EXPIRING 05-JUL-2026 EX \$0.00001	6,666,666
New class - code to be confirmed : Performance Rights	90,000,000