



Announcement Summary

Entity name

FIN RESOURCES LIMITED

Date of this announcement

Monday April 17, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Placement Options	15,277,778	17/04/2023
New class - code to be confirmed	Broker and Advisor Options	10,000,000	17/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FIN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

25009121644

1.3 ASX issuer code

FIN

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/4/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

As per the Appendix 3B lodged on 17 April 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Placement Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

17/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20230405/pdf/45ndf1417dn5g6.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03000000

Expiry date

17/4/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ORD - ASX: FIN

Any other information the entity wishes to provide about the +securities the subject of this notification

Free attaching option on a 1:2 basis.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B lodged 17 April 2023.

Issue details

Number of +securities

15,277,778

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching option on a 1:2 basis.

Purpose of the issue

To raise additional working capital

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Broker and Advisor Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20230405/pdf/45ndf1417dn5g6.pdf>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03000000	17/4/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ORD ASX:FIN

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B lodged 17 April 2023.

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As consideration for lead manger and corporate advisory services provided.

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FIN : ORDINARY FULLY PAID	563,979,810

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FINAE : OPTION EXPIRING 30-JUN-2024 EX \$0.018	63,500,000
FINAF : OPTION EXPIRING 05-JUL-2026 EX \$0.00001	17,500,000
New class - code to be confirmed : Placement Options	15,277,778
New class - code to be confirmed : Broker and Advisor Options	10,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

25,277,778

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No