



# **ADVANCING A HIGH-GRADE GOLD OPPORTUNITY IN THE NWT – CANADA**

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**PATHWAY TO + MILLION OZ POTENTIAL**

**ASX:FIN**

March 2026

# Corporate Disclaimer

## Competent Person and JORC Compliance

Exploration results referred to in this presentation are reported in accordance with the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code, 2012 Edition).

The information relating to Exploration Results is based on, and fairly represents, information compiled by FIN Resources Limited and reviewed by Mr Gary Powell (MAIG), a geological consultant to the Company. Mr Powell is a Member of the Australian Institute of Geoscientists and has sufficient experience relevant to the style of mineralisation, type of deposit and exploration activity being undertaken to qualify as a Competent Person under the JORC Code (2012).

Mr Powell consents to the inclusion of the exploration information in this presentation in the form and context in which it appears and confirms that it is an accurate representation of the available data and studies. Certain exploration results referenced are derived from historical drilling and have not yet been independently verified by FIN.

Exploration results, interpretations and forward-looking statements presented herein are subject to exploration risk. There is no guarantee that future exploration will result in the definition of a Mineral Resource or Ore Reserve.

Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.' The sulphide mineralisation identified includes pyrite and pyrrhotite, which are known to be associated with gold mineralisation. The un-assayed intervals containing pyrite and pyrrhotite may not necessarily be gold mineralised and therefore sampling and subsequent analysis is required to confirm either way. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant ASX announcements and that all material assumptions and technical parameters underpinning those announcements continue to apply and have not materially changed.

## Forward Looking Statements

Statements relating to the estimated or expected future production, operating results, cash flows and costs and financial condition of FIN Resources Limited's planned work at the Company's projects and the expected results of such work are forward-looking statements. Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by words such as the following: expects, plans, anticipates, forecasts, believes, intends, estimates, projects, assumes, potential and similar expressions. Forward-looking statements also include reference to events or conditions that will, would, may, could or should occur. Information concerning exploration results and mineral reserve and resource estimates may also be deemed to be forward-looking statements, as it constitutes a prediction of what might be found to be present when and if a project is developed.

These forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable at the time they are made, are inherently subject to a variety of risks and uncertainties which could cause actual events or results to differ materially from those reflected in the forward-looking statements, including, without limitation: uncertainties related to raising sufficient financing to fund the planned work in a timely manner and on acceptable terms; changes in planned work resulting from logistical, technical or other factors; the possibility that results of work will not fulfil projections/expectations and realize the perceived potential of the Company's projects; uncertainties involved in the interpretation of drilling results and other tests and the estimation of gold reserves and resources; risk of accidents, equipment breakdowns and labour disputes or other unanticipated difficulties or interruptions; the possibility of environmental issues at the Company's projects; the possibility of cost overruns or unanticipated expenses in work programs; the need to obtain permits and comply with environmental laws and regulations and other government requirements; fluctuations in the price of gold and other risks and uncertainties.



# Corporate Overview

|                                     |          |
|-------------------------------------|----------|
| Market Cap <sup>1</sup> (A\$)       | \$17.4 m |
| Enterprise Value <sup>1</sup> (A\$) | \$13.7 m |
| Cash <sup>1</sup> (A\$)             | \$3.7 m  |
| Share price (A\$)                   | \$0.013  |
| Shares on Issue <sup>1</sup> (#)    | 1,344 b  |
| Options <sup>1</sup> (#)            | 162.5 m  |



**Jason Bontempo**  
Non-Executive Director

20+ years experience in public company management, corporate advisory and capital markets. Extensive board and executive experience in financing and advancing resource assets.



**Aaron Bertolatti**  
Non-Executive Director & Company Secretary

Chartered Accountant and Company Secretary with 16+ years' experience in mining and resources. Extensive ASX compliance, governance and financial reporting experience.



**Bruce McFadzean**  
Non-Executive Director

Mining engineer with 40+ years' experience across global mining jurisdictions. Led construction, commissioning and ramp-up of multiple mining operations.

<sup>1</sup> Refer to the Company's announcement dated 10 February 2026. Tranche 2 of the Placement remains subject to settlement and satisfaction of the relevant condition's precedent, including shareholder approval.



# Experienced Technical Team



**Dr Solomon Buckman**  
Discovery Geologist

Recognised structural and economic geologist with deep Archean and BIF-hosted gold expertise. Specialist in structural interpretation, drill targeting and district- scale geological analysis. Leading geological interpretation and targeting strategy.



**Gary Powell**  
Lead Geologist

Lead Geologist with 40+ years' experience across discovery, resource development and evaluation. Extensive experience in Archean gold systems in Australia and exploration operations globally. Providing operational continuity and technical leadership.



**John Winterbottom**  
Resource Geologist

Resource geologist with 30+ years' experience in resource delineation, evaluation and mining operations. Extensive experience leading technical studies from discovery through feasibility. Strengthens FIN's capability to advance Cabin Lake toward a maiden mineral resource.



**Stuart Pether**  
Technical Adviser

Mining engineer with 30+ years' experience across project execution, development and operations. Extensive experience in Canada and global gold projects. Advising on project execution, study pathways and development strategy at Cabin Lake.



# Cabin Lake

Shallow High-Grade Prospect with Imminent Drilling 100% Ownership - Full Exposure to Discovery Upside



## Proven Multi Million Ounce District

- Gold endowment of a proven, world-class gold district, with multiple major gold deposits
- District dominated by large BIF-hosted gold systems, providing strong geological and structural analogues
- Surrounding BIF-hosted gold projects represent a +20 Moz gold endowment zone, demonstrating the scale, longevity and fertility of the mineralising system operating in this region.
- Cabin Lake drilling only tested to 100m depth



## Infrastructure Rich

- 105km NW of Yellowknife
- 60km SE of NICO (Fortune Minerals) mine development
- Access via winter ice road + helicopter
- Active winter access road agreement in place



## Imminent Catalyst

- Maiden drilling commencing March 2026 (1,500m)
- Extension, validation and new discovery holes
- Fully funded through recent A\$3.75m placement<sup>1</sup>



<sup>1</sup> Refer to the Company's announcement dated 10 February 2026. Tranche 2 of the Placement remains subject to settlement and satisfaction of the relevant condition's precedent, including shareholder approval.



# All Time Intercepts at Cabin Lake

| Grade                | Depth  | GxM   | Hole ID  | Zone      |
|----------------------|--------|-------|----------|-----------|
| 31.4m @ 15.2 g/t Au  | 17.49m | 477.0 | CL-20-08 | Arrow     |
| 13.9m @ 13.21 g/t Au | 27.92m | 183.7 | 86-28    | Arrow     |
| 19.85m @ 8.02 g/t Au | 24.63m | 159.2 | CL-20-01 | Arrow     |
| 8.02m @ 15.72 g/t Au | 22.16m | 126.0 | 86-12    | Arrow     |
| 14.72m @ 8.31 g/t Au | 34.87m | 122.4 | 86-10    | Arrow     |
| 13.65m @ 7.30 g/t Au | 41.19m | 99.6  | CL-20-03 | Arrow     |
| 7.62m @ 11.61 g/t Au | 67.67m | 88.4  | 86-13    | Arrow     |
| 5.94m @ 9.43 g/t Au  | 58.98m | 56.0  | 86-26    | Arrow     |
| 5.57m @ 9.98 g/t Au  | 13.05m | 55.6  | CL-20-06 | Arrow     |
| 6.40m @ 6.66 g/t Au  | 74.37m | 42.6  | 86-11    | Arrow     |
| 2.8m @ 14.46 g/t Au  | 21.88m | 40.6  | 86-15    | Arrow     |
| 4.70m @ 6.10 g/t Au  | 92.20m | 28.7  | 87-56    | Andrew S. |
| 2.55m @ 9.07 g/t Au  | 28.60m | 23.1  | CL-20-07 | Arrow     |
| 4.60m @ 4.43 g/t Au  | 42.60m | 20.4  | CL-21-10 | Beaver    |
| 0.69m @ 31.5 g/t Au  | 45.53m | 21.7  | CL-20-05 | Arrow     |

<sup>1</sup> Refer to ASX:FIN Announcement dated 4 February 2026 – "Cabin Lake Assays Upgraded Through Systematic Core Resampling including 31.4m @ 15.2g/t"

<sup>2</sup> Refer to ASX:FIN Announcement dated 29 October 2025 – "FIN to Acquire High-Grade Cabin Lake Gold Project in Canada"

All intercepts are downhole lengths. True widths not yet determined. Results reported in accordance with JORC 2012 guidelines. Selected significant intercepts only. All intercepts are reported as length weighted composites. Refer to relevant ASX releases for cut off grades and reporting criteria.



# High Exploration Potential across Known and Unknown



## Underexplored Corridor

- Mineralisation remains open along strike and at depth, with large portions of the corridor effectively untested by modern drilling.
- Historic drilling is shallow and selective, leaving significant upside across both known prospects and surrounding Greenfields targets.



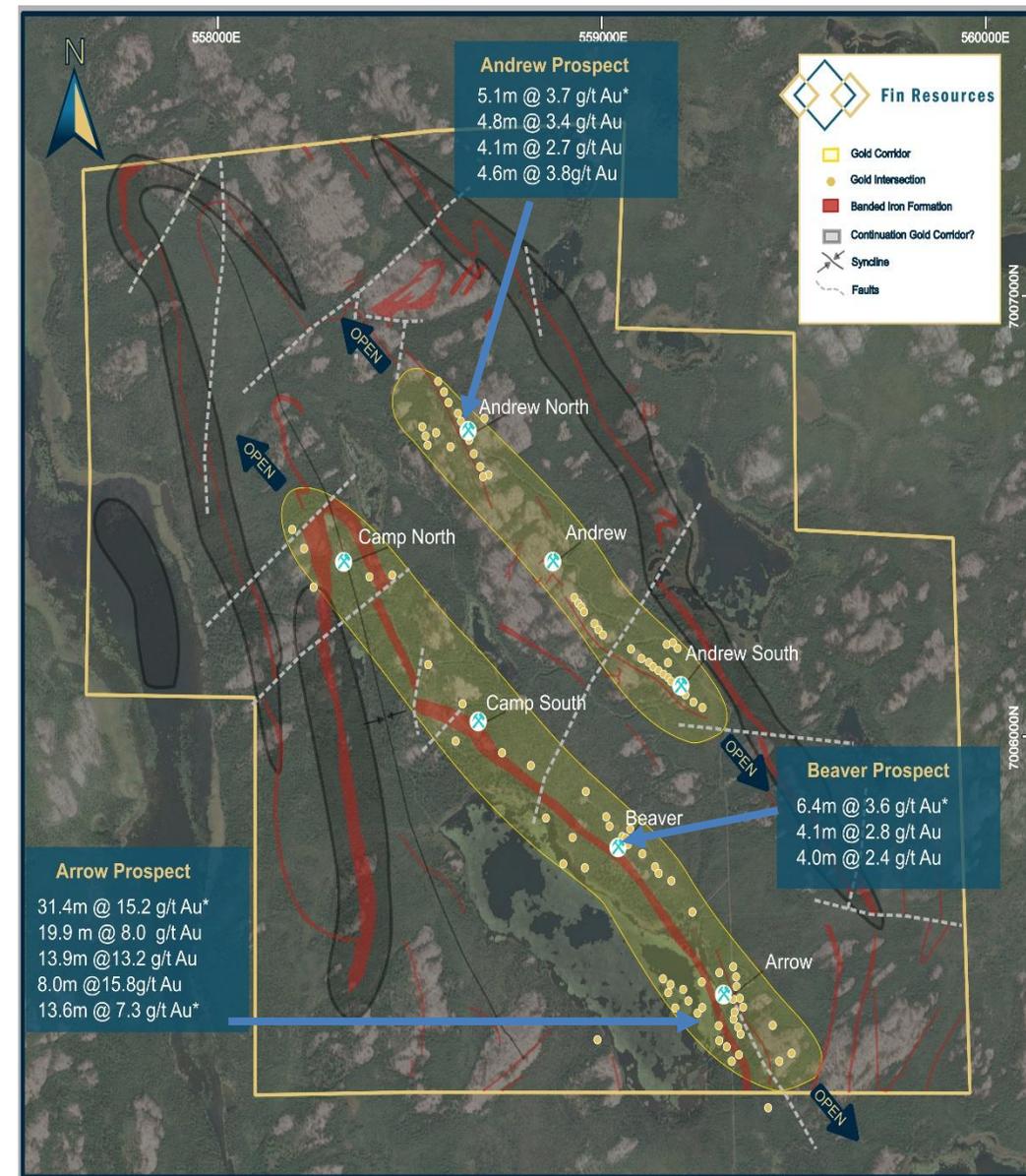
## Strong Geophysical Controls on Mineralisation

- Gold mineralisation is structurally controlled and closely associated with Banded Iron Formation (BIF) units.
- Integrated IP, magnetics and geology define a robust targeting framework with direct relevance across the entire project area.



## Clear, Scalable Exploration Strategy

- Geophysics has proven to be a highly effective exploration tool in this setting, directly informing drill targeting and prioritisation.
- DHIP, DHEM and detailed ground magnetics will be advanced alongside drilling in the coming months, allowing continuous refinement of targets in real time.



# High Exploration Potential across Known and Unknown



## Extensive Underexplored Corridor

- Multiple priority exploration targets along ~15 kms
- Similar structural and geophysical characteristics to known gold deposits
- Targets remain largely untested by drilling



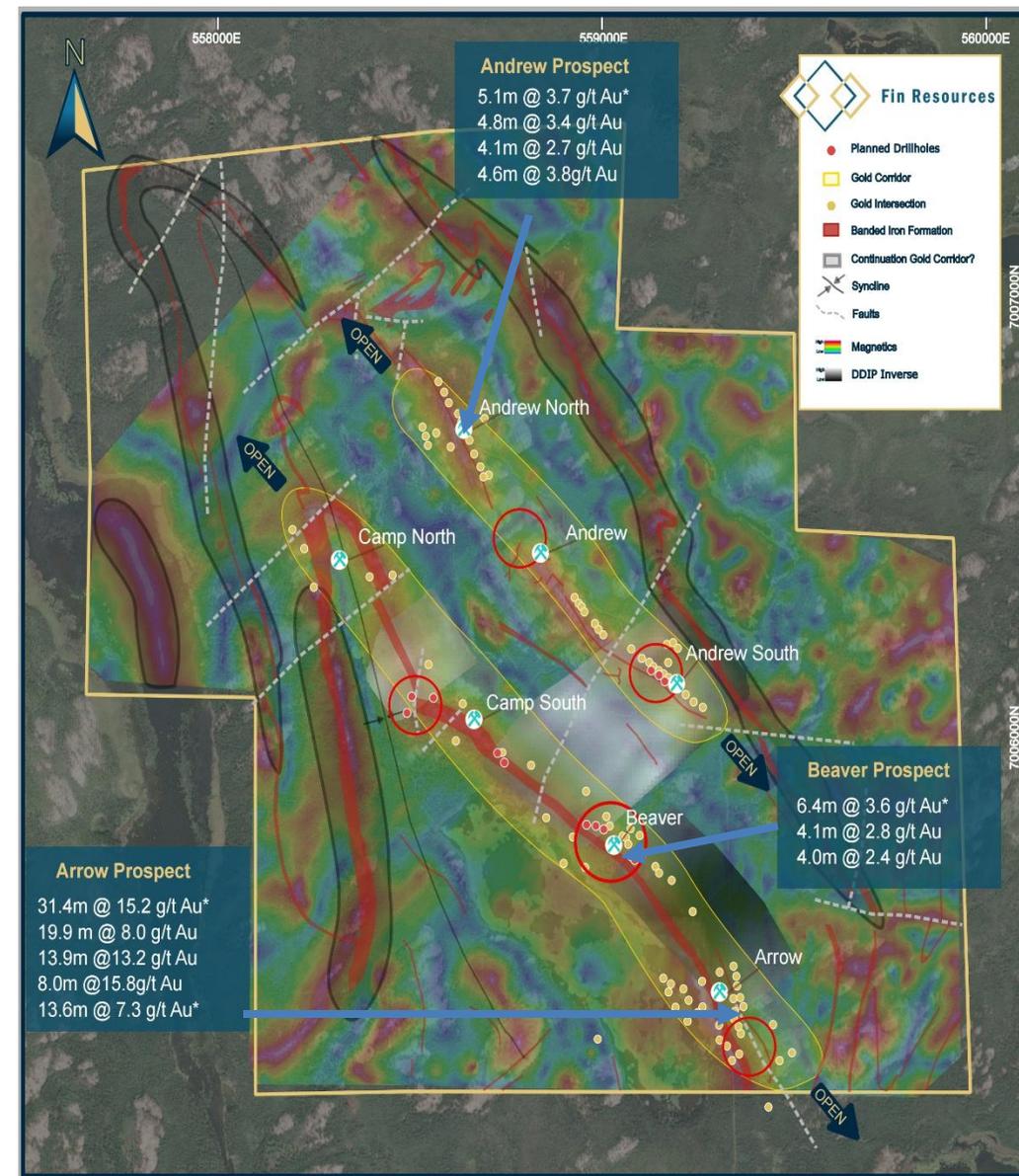
## Strong Technical Basis for Targeting

- Known prospects provide high-quality reference points
- Strong targeting framework from recent integrated work
- Informs drilling across both known prospects and greenfield targets



## Clear Pathway to Systematic Resource Definition

- Three priority prospects for step-out and infill drilling
- Historic drilling largely confined to shallow levels
- Substantial strike and depth potential to be tested – Planned



# Arrow Zone

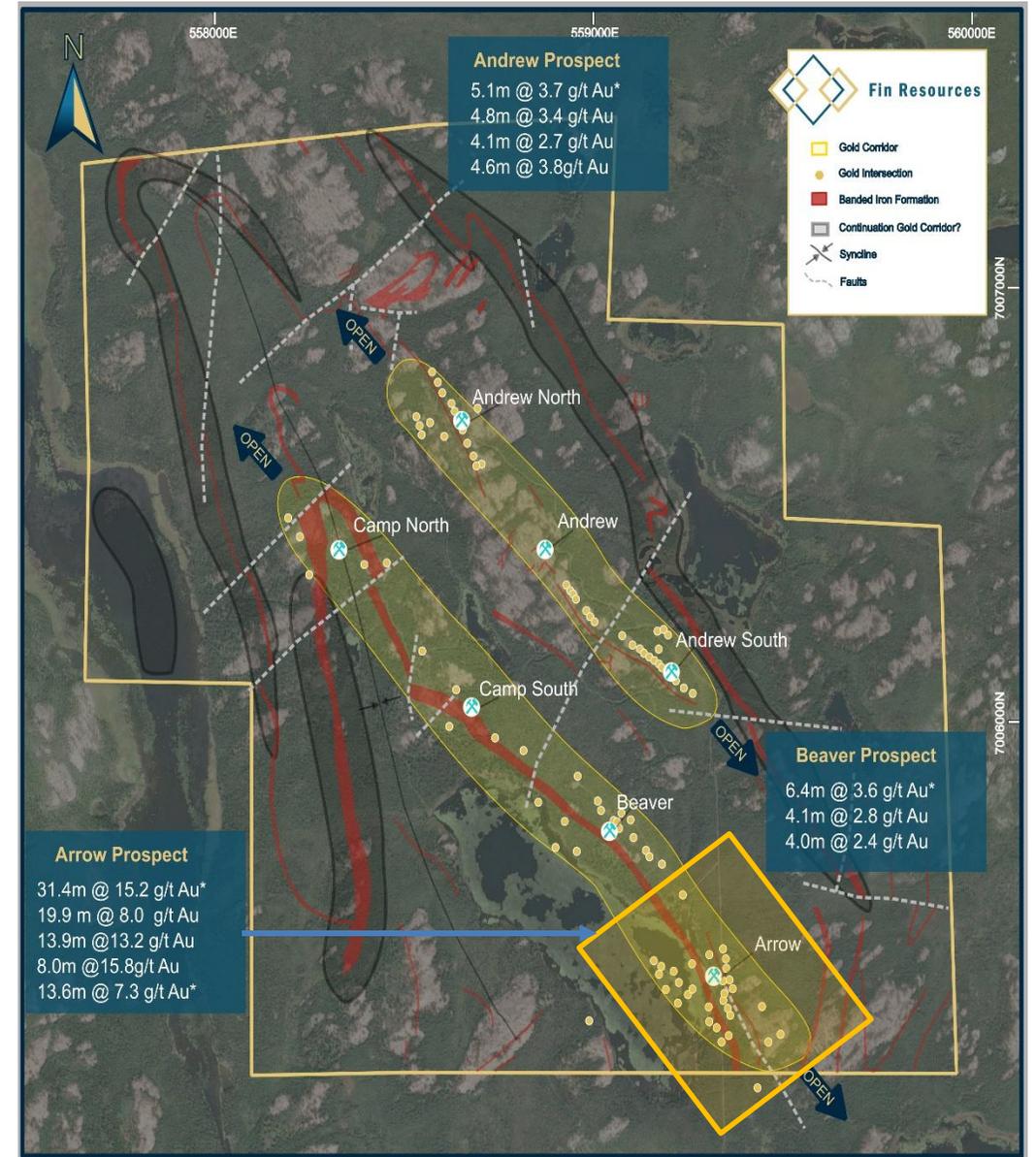
## Broad Mineralisation with Structural Upside

- ✓ Hosts highest-grade historic drill intercepts at Cabin Lake
- ✓ Mineralisation defined over ~120 m strike
- ✓ Predictable & Structurally consistent with BIF-hosted gold systems elsewhere in the Slave Craton

**31.4 m @ 15.2 g/t Au from 17.5 m (CL-20-08)**  
**19.9 m @ 8 g/t Au from 24.6 m (CL-20-01)**  
**13.9 m @ 13.2 g/t Au from 27.9 m (86-28)**

**Remains open along Strike and at Depth (100m+)**

<sup>1</sup> Refer to ASX:FIN Announcement dated 4 February 2026 – “Cabin Lake Assays Upgraded Through Systematic Core Resampling including 31.4m @ 15.2g/t”



# Andrew Zone

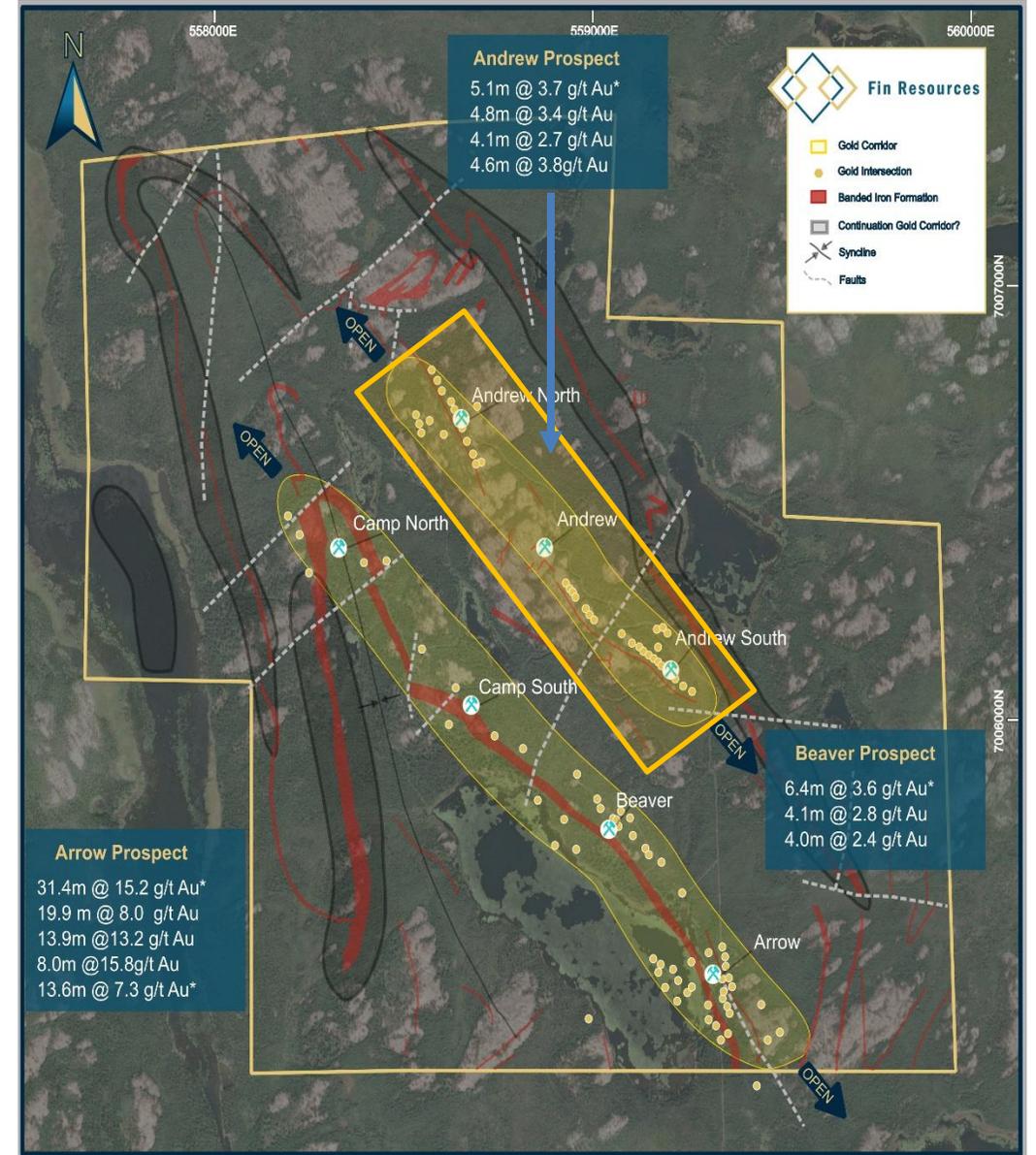
## Broad Mineralisation with Structural Upside

- ✔ Significant strike potential, Broad mineralisation within folded BIF
- ✔ Untested ~200m mineralised limb (Andrew South IP anomaly)
- ✔ ~800m of strike defined by limited shallow drilling

**5.1 m at 3.7 g/t Au from 71.3 m, and  
4.8 m at 3.4 g/t Au from 89.2 m (CL-21-21)  
4.1 m at 2.7 g/t Au from 51.0 m (CL-21-24)  
4.6 m at 3.8 g/t Au from 18.2 m (CL-21-27)**

**Remains open along Strike and at Depth  
With Potential Parallel Lodes**

<sup>1</sup> Refer to ASX:FIN Announcement dated 4 February 2026 – “Cabin Lake Assays Upgraded Through Systematic Core Resampling including 31.4m @ 15.2g/t”



# Beaver Zone

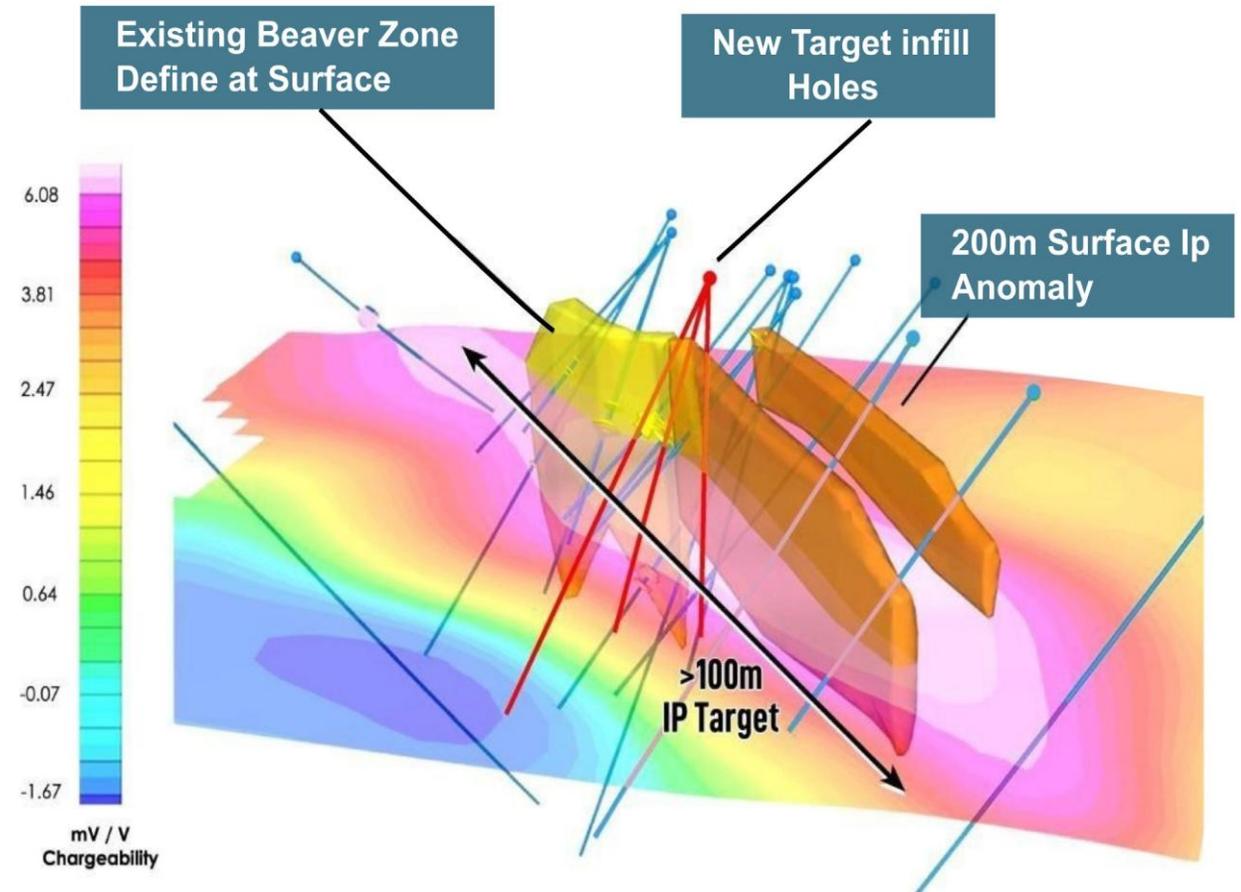
Underexplored, with strong Geophysical Response

- ✓ Strong geophysical response coincident with shallow historic gold mineralisation
- ✓ ~400 m long IP chargeability anomaly aligned with sulphide-bearing BIF

6.4 m @ 3.6 g/t Au from 42.6 m (CL-21-10)  
4.1 m @ 2.8 g/t Au from 50.5 m (CL-21-15)  
4.0 m @ 2.4 g/t Au from 11.0 m (CL-21-39)  
5.7 m @ 3.4 g/t Au from 43.5 m (87-49)  
2.0 m @ 5.0 g/t Au from 88.0 m (88-61)  
3.0 m @ 3.0 g/t Au from 88.8 m (88-64)

Remains largely untested along strike and down-dip.

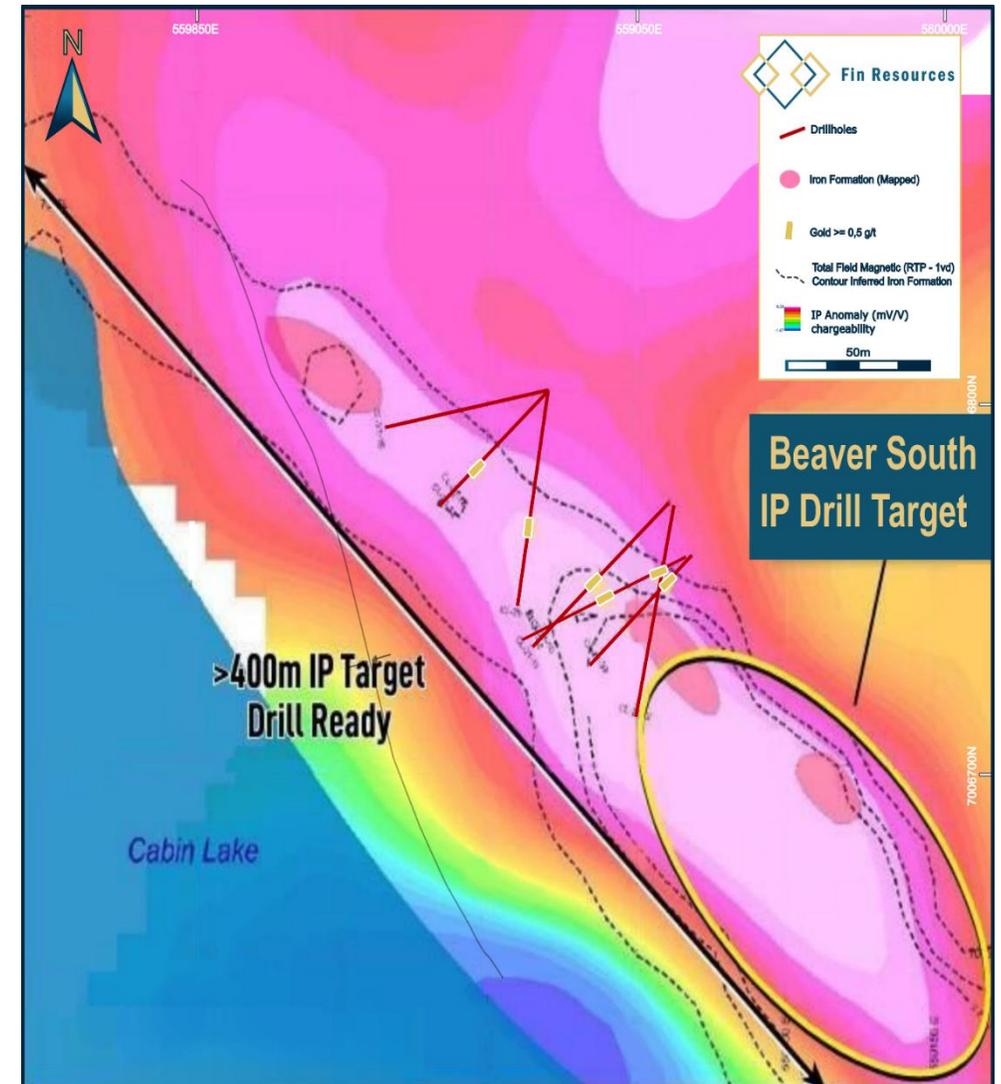
<sup>1</sup> Refer to ASX:FIN Announcement dated 4 February 2026 – "Cabin Lake Assays Upgraded Through Systematic Core Resampling including 31.4m @ 15.2g/t"



# Assessments Continue

Recent technical work completed

- ✓ Targeted technical studies to refine the geophysical targeting framework
- ✓ Thin section petrography completed to characterise sulphide mineralisation styles
- ✓ Petrophysical testing of representative samples to identify geophysical properties: magnetic susceptibility, conductivity and chargeability contrasts
- ✓ Integration of geological, petrophysical and geophysical datasets to refine target selection and drill prioritisation



# Cabin Lake

Shallow High-Grade Prospect with Imminent Drilling 100% Ownership - Full Exposure to Discovery Upside



## Low-Cost Entry

- 100% Ownership acquired for A\$300k cash + 30M shares
- Up to A\$450k deferred consideration tied to milestones



## Shallow High-Grade Gold

- Substantiated High-Grade Results (from recent re-assay)
  - 31.4m @ 15.2 g/t Au from 17.5m
  - 8.0m @ 15.7 g/t Au from 22.2m
  - 13.9m @ 13.21 g/t Au from 27.9m
- Multiple wide intercepts above 10g/t Au, Open pit potential
- Near surface, open along strike and at depth



## Drill Ready, with Scale

- 15 km mineralised BIF corridor
- Fully permitted walk-up targets
- Simple IP and magnetic targeting
- Long standing First Nations access agreement

<sup>1</sup> Refer to ASX:FIN Announcement dated 4 February 2026 – "Cabin Lake Assays Upgraded Through Systematic Core Resampling including 31.4m @ 15.2g/t"



# Growth Strategy Towards Resource Definition

## Low-Cost Resource Growth through Structured 3 Phase Plan



2

3

Completed the full acquisition of the Cabin Lake Gold Project in February 2026

Validated historical drilling results through a re-assay program

Confirmed the existence of a robust high-grade gold system

Secured A\$3.75 million in funding for the initial drilling campaign

Obtained all necessary permits, including the Land Use Permit, achieving drill-ready status

Established JORC-compliant QA/QC procedures and built a comprehensive geological database

A 1,500m maiden diamond drilling program (March 2026)

Confirm and expand high-grade mineralisation in the Arrow Zone

Assess 8 key targets along the 15km BIF corridor

Use integrated geophysical methods to build a detailed geological framework

Gather data for an initial JORC Mineral Resource estimate

Extensive growth drilling programs totalling between 5,000 and 10,000 meters

Follow the Lupin model approach, extend mineralisation depth beyond 300 meters

Assess strike potential along a 15 km BIF corridor

Discover and define new zones such as Beaver, Andrew South, and Camp North/South

Demonstrate the potential for a combined resource exceeding 1 million ounces across several zones



◇ Validation of Historic Data Including Re-assay

◇ Target Refinement

◇ Develop Geophysical and Geology Models

◇ Drill Planning and Mobilisation

◇ Phase 1: drill program  
-1,500m

◇ Phase 2: drilling toward  
maiden mineral resource  
--3,000 to 4,000m

◇ Phase 3: 1+ Moz Target  
10,000m+





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**ASX: FIN**



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