

18 September 2015

Manager of Company Announcements ASX Limited Level 8 Exchange Plaza 2 The Esplanade PERTH WA 6000

Via E-Lodgement

BROKER APPOINTMNET

Orca Energy Limited (ASX: OGY) (the **Company** or **Orca**) is pleased to advise that 708 Capital Pty Ltd (**708 Capital**) has been appointed as the Company's Broker and will provide corporate services to Orca over a 12 month period commencing 1 September 2015.

The Company will issue 12,000,000 fully paid Orca shares pursuant to the Corporate Services Mandate entered into with 708 Capital.

For and on behalf of the Board

Gus

Greg Bandy Managing Director

BOARD & MANAGEMENT

Mr Greg Bandy MANAGING DIRECTOR

Mr Jason Bontempo NON-EXECUTIVE DIRECTOR

Mr Nathan Rayner NON-EXECUTIVE DIRECTOR

Mr Aaron Bertolatti COMPANY SECRETARY

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WEBSITE www.orcaenergy.com.au

SHARE REGISTRY

Advanced Share Registry 150 Stirling Highway Nedlands WA 6009

ASX CODE OGY